

RECEIPT-TO-INVOICE AUTOMATION

Payments in. Paperwork out.

Your customers pay. Your invoices update.
Your team gets its time back.

CASH APP / VENMO / ZELLE / CHIME PAY / PAYPAL

UM Payments / Receipt desk

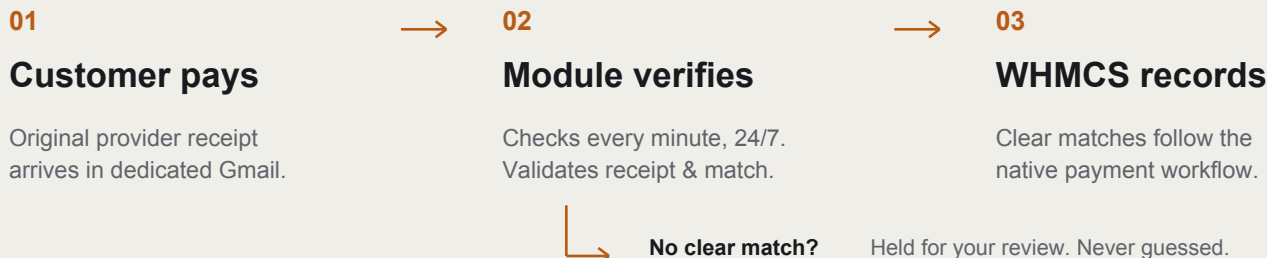
ILLUSTRATIVE EXAMPLE

PROVIDER RECEIPT
\$30.00
Payment note: Invoice #2041
Delivered to your Gmail inbox

→ **Matched & recorded**
Invoice #2041
Match reason: invoice number + exact remaining balance.
Payment reference and decision retained in the audit trail.

PAID IN WHMCS
\$30.00 applied

ONE INBOX. ONE CONSISTENT PROCESS.



Automation, with your control.

Choose your payment types. Separate controls for customer visibility and automatic posting.

Handle exceptions. Allocate to one customer's invoices; leave extra unallocated or as customer credit.

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